



# Raleigh Management & Leasing Capital Corp. (RMLCC)

## Fund Fact Sheet July 2020


### About RMLCC

The Corporation is offering fixed rate secured bonds, for the purpose of purchasing commercial Notes.

### Investment Strategy

The Corporation intends to make a profit from the interest differential between the interest earned from the Notes purchased and the interest paid to Bondholders pursuant to the Bonds issued under this Offering as well as any differential if Notes are purchased by the Corporation at a discount from their face value principal amount.

### Offering Details

-  Accredited and Eligible Investors only <sup>1</sup>
-  Periodic closings at the discretion of the Issuer
-  Maturity at 5 years from Issuance of bond
-  RRSP, RESP, RRIF, TFSA, and Open Cash account eligibility
-  Very limited liquidity with limited redemption<sup>2</sup>

<b>Issuer</b>	<b>Raleigh Management &amp; Leasing Capital Corp.</b>
<b>Type of Investment</b>	<b>Secured Bond</b>
<b>Indenture Trustee</b>	<b>Olympia Trust Company</b>
<b>Annual Coupon</b>	<b>8.25% (Class B)</b>
<b>Distributions</b>	<b>Paid Monthly in arrears on 15<sup>th</sup> day</b>
<b>Taxation of Distributions</b>	<b>Interest</b>
<b>Price per bond</b>	<b>\$100</b>
<b>Minimum Subscription</b>	<b>\$10,000 (100 bonds)</b>
<b>Maximum Subscription</b>	<b>No maximum subscription</b>

### Contact Us



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<sup>1</sup> Accredited Investors and Eligible Investors under the Offering Memorandum Exemption.

<sup>2</sup> Refer to the Offering Memorandum for redemption terms.

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